

In-Lieu Fee Program Training

September 13-14, 2011

The Southern California Coastal Water Research Project
Costa Mesa, California

Agenda

Tuesday, September 13 th	
8:00 am to 8:30 am	Registration & Continental Breakfast
8:30 am to 8:50 am	Welcome & Introductions
	<u>Welcome</u> John Kemmerer, Associate Water Division Director U.S. Environmental Protection Agency, Region IX Therese O'Rourke Bradford, Branch Chief South Coast Branch, U.S. Army Corps of Engineers <u>Training Overview & Introductions</u> Jessica Wilkinson, Environmental Law Institute
8:50 am to 9:50 am	Session I: Mitigation and the §404 Permitting Program
	Jessica Wilkinson, Environmental Law Institute <ul style="list-style-type: none">• Background and drivers• Compensatory mitigation methods & mechanisms <i>Questions & Discussion</i>
9:50 am to 10:10 am	Break
10:10 am to 11:00 am	Session II: Procedural Steps & Timeline
	John Markham, U.S. Army Corps of Engineers <ul style="list-style-type: none">• Interagency Review Team• Procedural steps• Timeline <i>Questions & Discussion</i>

11:00 am to 12:00 pm	Session III: The Compensation Planning Framework and Structuring an In-Lieu Fee Program
	<p>Philip Womble, Environmental Law Institute</p> <ul style="list-style-type: none"> • The Compensation Planning Framework <p><i>Questions & Discussion</i></p> <p>Jessica Wilkinson, Environmental Law Institute</p> <ul style="list-style-type: none"> • Structuring ILF programs • Reporting requirements of ILF programs <p><i>Questions & Discussion</i></p>
12:00 pm to 12:45 pm	Lunch
12:45 pm to 1:45 pm	Session IV: Credit Determination
	<p>Eric Stein, Principal Scientist, Southern California Coastal Water Research Project</p> <ul style="list-style-type: none"> • Assessment methodologies for assessing resource types • The role of preservation • Crediting mitigation on preserved lands or public lands <p><i>Questions & Discussion</i></p>
1:45 pm to 2:00 pm	Break
2:00 pm to 2:50 pm	Session V: Monitoring & Performance Standards
	<p>Michelle Mattson, U.S. Army Corps of Engineers, LA District</p> <ul style="list-style-type: none"> • Enforceable performance standards • Performance standards based on reference sites • Meaningful monitoring & expectations for monitoring reports <p><i>Questions & Discussion</i></p>
2:50 pm to 3:40 pm	Session VI: Advance Crediting
	<p>Steve Martin, IWR, U.S. Army Corps of Engineers</p> <ul style="list-style-type: none"> • How advance crediting works • The interplay between advance and released credits <p><i>Questions & Discussion</i></p>

3:40 pm to 4:25 pm	Exercise I: Advance Crediting
4:25 pm to 5:15 pm	Report Back I
5:15 pm to 5:25 pm	Wrap-Up & Announcements
5:25 pm	Adjourn

Wednesday, September 14th	
8:00 am to 8:30 am	Continental Breakfast
8:30 am to 8:50 am	Recap and Overview of Day Two
	Jessica Wilkinson, Environmental Law Institute
8:50 am to 9:50 am	Session VII: Financial Assurances (Performance Securities)
	<p>Steve Martin, IWR, U.S. Army Corps of Engineers</p> <ul style="list-style-type: none"> • Financial assurance mechanisms • Financial assurances in the context of preservation • Contingency fund accounts <p><i>Questions & Discussion</i></p>
9:50 am to 10:05 am	Break
10:05 am to 11:15 am	Session VIII: Long-Term Management Funding
	<p>David R. Brunner, Executive Director, Center for Natural Lands Management</p> <ul style="list-style-type: none"> • Financial assurance mechanisms • Calculating long-term management funding • Financing long-term funding • Interest rates for non-wasting endowments • Initial and capital costs <p><i>Questions & Discussion</i></p>

11:15 am to 12:15 pm	Exercise II: Long-Term Management Funding
12:15 pm to 1:00 pm	Lunch
1:00 pm to 2:00 pm	Report Back II
2:00 pm to 2:50 pm	Session IX: Developing a Fee Schedule
	<p>Therese O'Rourke Bradford, U.S. Army Corps of Engineers</p> <ul style="list-style-type: none"> • Full cost accounting • Examples <p><i>Questions & Discussion</i></p>
2:50 pm to 3:00 pm	Wrap-Up & Next Steps
	Paul F. Amato, U.S. Environmental Protection Agency, Region IX
3:00 pm	Adjourn