TECHNOLOGIES TO CLOSE THE LOOP

GREEN ENERGY

Energy Conversion & Engineered Fuels from Waste Resources

Environmental Law Institute American Bar Association Committee on Energy & Environmental Infrastructure

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Leveraged Green Energy Fund Structure, Experience and Focus



Overview

- Leveraged Green Energy (LGE www.lgefund.com) is a Green VC Fund established in 2007 located just outside of Washington DC (Arlington, VA).
- LGE has unique industry knowledge, extensive relationships, and a solid reputation in the renewable energy sector, all of which have been achieved through decades of collective relevant experience of the team.
- Unprecedented global economic, political, environmental and financial market forces provide significant opportunities for LGE's technology portfolio that includes unique and patented technologies that can decarbonize industrial operations very efficiently

Material conversion to extend the useful life of materials such as waste and improving energy efficiencies are core LGE technology and business drivers.



3 Circular Economy + Energy Recovery + Distributed Energy = 0 GHG





⁴ Syngas and Fuel Cells : Waste to Bytes





⁵ **Converting waste liabilities into clean syngas and energy**





6 Enabling the Change

Circular Economy is predicated to alignment of disparate laws and asynchronous policies to a new goal and incentive structure that promotes conservation, rewards recovery, bans waste of waste and caps GHG.

- Legislative implementation should foster development of new technologies, enable the development and eventual 'export' of sustainable businesses/laws and practices and provide to circular champions a head start in global mega markets like the ones that are shaping in China and in India.
- Spreading higher integrated environmental standards around the world should be viewed as a competitive advantage



7 Financing the Shift to Circular Economy

Estimates for the financing needs of the green economy is estimated to several trillion dollars. Sources:

- Public funding: European Commission, European Investment Bank, the Green Climate Fund, Green Banks, Multilaterals
- Establish mechanism so that Green Bonds proceeds are used through structured and predictable circular economy programs and develop links between the use of funds and their measurable effect on GHG
- Private funding: Pension funds and insurance companies through rebalancing of their portfolios (Portfolio De-carbonization Coalition)
- Mixed public/private sources: 'green bonds', the Project Bond Initiative, PPPs with circular economy focus.



8 **Financing the Shift to Circular Economy**

- Promote appropriate technologies and projects through green indices and green bonds
 - Channel capital into the development of green technologies
 - Channel savings into green projects through both the equity and bond markets.
 - The associated green investment vehicles can allow environmentally-minded investors to invest in green-technology companies
- Accelerate de-carbonization of investment portfolios
 - Integrate climate risks into investment strategies so that investors can mitigate these risks and improve the resilience of their investment portfolios.



⁹ LGE Fund Invests in New Technologies to Support the Circular Economy



LGE Fund invests in new processes and technologies that encourage efficient use of waste, enhance the value proposition of waste handling companies, minimize the carbon footprint of cities and industrial operations and offer a sustainable and efficient alternative to landfills



¹⁰ Syngas form waste is a key element for regulatory policies going forward



Current practices have to change to respond to complex eco-liabilities.

We need to leverage waste resources and invest in technologies.



¹¹ Multi-industry Potential to Develop Circular Economies









13 **Closing the Energy Circle in Highly Energy Intensive Industries**

- Municipal Waste
- Industrial waste
- Petrochemica I waste
- Legacy Ponds
- Medical waste
- Sewage Sludge











- SynGas Supply to Industry
- **Cost Reduction**
- Efficient management of waste liabilities
- GHG reduction
- High IRR
- Compliance with
- Regulations
- Circular economy



¹⁴ Integration between W-T-E and Cement leads to low energy cost and GHG





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